

Sumter County School District Annuity Companies

ASPIRE (403B-ASP)

Agent: Connie Mosley

Phone: 1-866-634-5873

352-597-0520 Office/1-813-766-7104Connie cell

National Life Group/LSW

Agent: Gary Tetreault

Phone: 1-386-478-9106

gtetreault@valuteachers.com

Agent: Wendy Ximinies

Phone: 1-407-929-9981

Agent: Kathy Dowd

Phone: 1-877-586-0240 or 1-239-220-4133

Kdowd@valuTeachers.com

Suncoast Schools Federal Credit Union 403B

Joshua Ferguson & Christopher Colon

Phone: 1-866-300-9382 ext. 86730

Email: brian.sinclair@suncoastcreditunion.com

Reliastar

1-877-882-5050

457

Agent: Maggie Letchworth

Phone: 1-800-999-5887 Ext. 86726

ROTH

Agent:

FPS-American Century Services

Agent:

Phone: 1-800-345-3533

Equitable/AXA-Equitable Ins. Co.

Agent: Corbin Bogeajis

Phone: 1-352-638-2171

1-800-628-6673

Plan Member Services

1-800-874-6910

American Century

1-844-788-3474

Newport/Vanguard

1-877-662-7447 & 1-800-569-4903

<https://personal.vanguard.com/us/whatweoffer/smallbusiness>

Corebridge Financial/Valic

Phone: 352-367-2409

Midland

Lincoln Investment/Voya

Bret Mickel

1-888-883-6710

Horace Mann

Phone: 1-800-999-1030

All agents **MUST report to April Norris before they are allowed to go into the schools.** They must have certain credentials. We also have many agents from the same company trying to go behind others.

****If you have any questions concerning the above Annuity companies, please contact April Norris at Ext:50228 or april.norris@sumter.k12.fl.us**

08/15/2024